

Kuen Chaang Uppertech Corp.

2022 Investor Conference

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Agenda

Group's Overview

Financial Results

Business Outlook

Q & A

Group's Overview

History

1998

- 成立堃昶股份有限公司，主要業務為電子零組件銷售，半導體之代理經銷。

2003

- 獲主管機關通過核准上櫃。

2012

- 取得仙桃牌商標及藥品許可證，百年漢方食品化，結合現代科技，積極擴展藥食同源之食品業務。

2017

~2019

- 開始逐漸退出大陸半導體市場。
- 轉為以代理DRAM為主，客戶以信用良好的台商為主。

2021

- 設立100%轉投資子公司仁仙國際股份有限公司，資本額新台幣2,000萬元整，從事仙桃牌產品銷售業務。

2022

- 子公司仁仙國際取得公平交易委員會多層次傳銷准予報備函。
- 對100%轉投資子公司仁壽製藥有限公司增資至資本額新台幣2,000萬元整，並取得藥商資格。
- 堃昶股份有限公司15張藥證陸續申請變更藥商名稱為仁壽藥業有限公司，以及變更製造廠商中。

Group's Overview

Major Client



Financial Results

Concise Balance Sheet

	Unit : NT\$ Thousand			
Item	2019	2020	2021	2022 Q3
Current assets	1,114,837	1,234,534	1,376,882	1,345,233
Non-current assets	315,120	297,336	276,154	276,689
Total Assets	1,429,957	1,531,870	1,653,036	1,621,922
Current liabilities	98,622	226,255	272,576	184,757
Non-current liabilities	6,611	4,482	3,618	7,717
Total Liabilities	105,233	230,737	276,194	192,474
Total Equity	1,324,724	1,301,133	1,376,842	1,429,448
Current ratio (%)	1,053.62	545.64	505.14	728.11
A/R turnover ratio (times)	2.11	3.61	4.59	3.40
A/R turnover days	172.91	101.20	79.52	107.35
Inventory turnover (times)	4.59	6.15	4.33	2.49

Financial Results

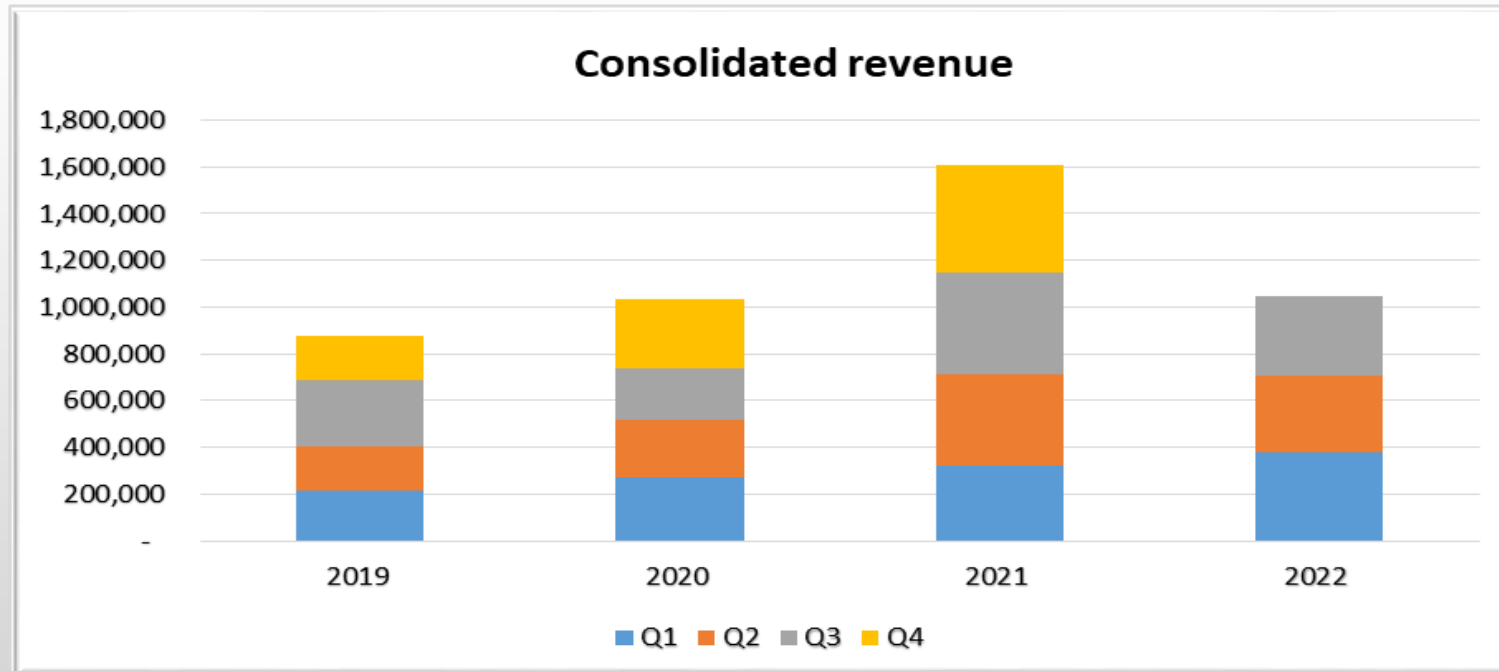
Concise Statement of Income

	Unit : NT\$ Thousand			
Item	2019	2020	2021	2022 Q1-Q3
Operating revenue	874,215	1,035,163	1,610,841	1,048,506
COGS	827,512	993,206	1,454,581	992,683
Gross profit	46,703	41,957	156,260	55,823
Operating expenses	14,608	75,541	83,847	51,930
Operating income	32,095	(33,584)	72,413	3,893
Profit before tax	27,727	(29,164)	80,468	57,780
Net profit	30,695	(29,245)	75,706	48,903
EPS	0.26	(0.25)	0.64	0.41

Financial Results

Consolidated revenue (by quarter)

Q / Y	Unit : NT\$ Thousand			
	2019	2020	2021	2022
Q1	215,202	273,837	322,871	375,296
Q2	189,787	240,989	392,246	328,663
Q3	283,803	225,767	431,764	344,547
Q4	185,423	294,570	463,960	
Total	874,215	1,035,163	1,610,841	1,048,506



Business Outlook

Sen - Tao Product





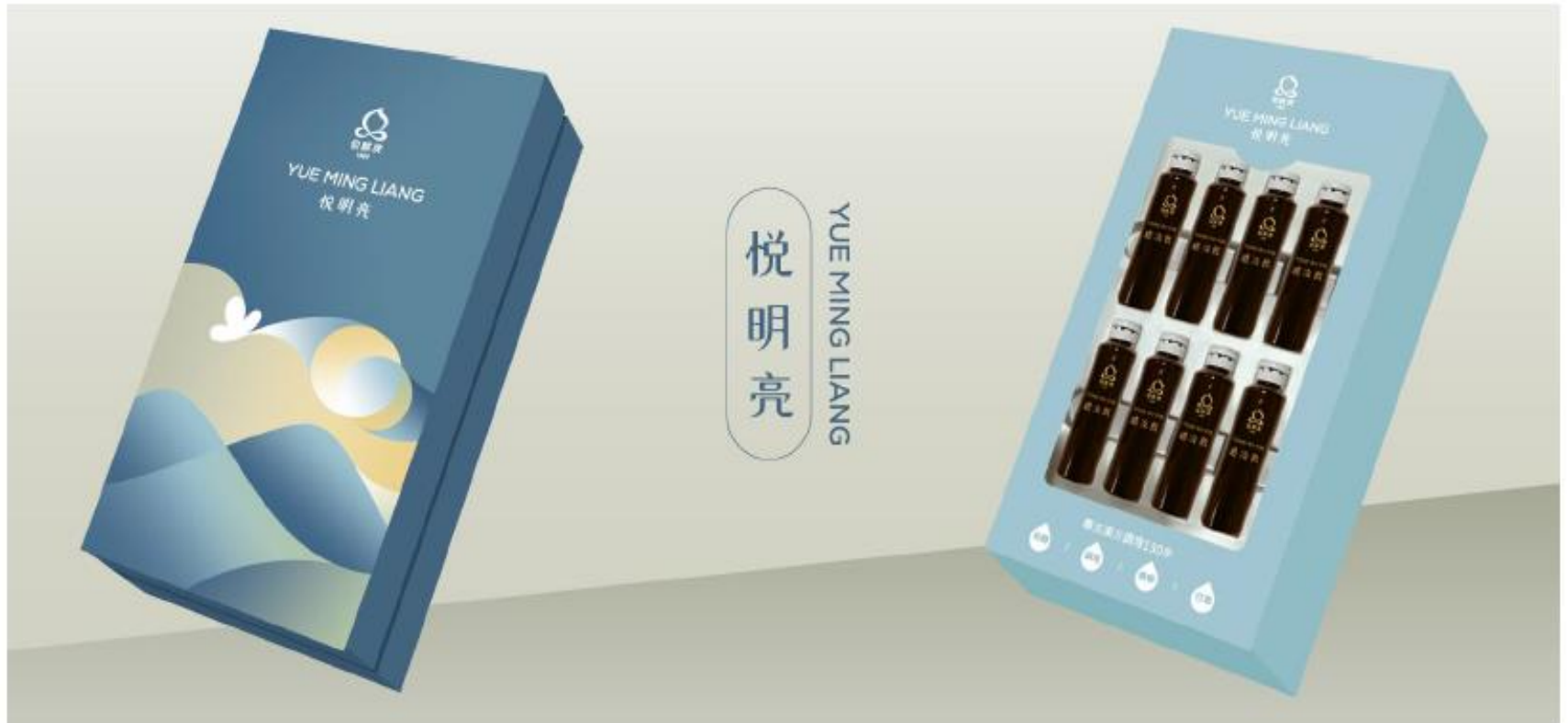
品牌介紹

百年仁壽堂 始於1889

仙桃牌專注漢方調理130年，享譽東南亞的中醫藥行業“仁壽堂”創立於1889年，遵循“繁瑣炮制堅持不省，珍貴藥材強調不減”古訓，以“無添加、獨特配方、君臣佐使”三大特色，陪伴台灣民衆二甲子，深入生活。

Sen - Tao Product

悅明亮產品介紹



Sen - Tao Product

通汝飲產品介紹



綠沸清產品介紹



仁壽藥業

2022年:取得(更新)藥商資格

2022年:15張藥證變更委託製造廠及申請許可製造中

2023年:新產品(保健食品)上市銷售、藥品許可製造銷售

Expected product launch

- **Develop product**

Item	Estimated
新甘寶貝	2023 Q1
消留飲	2023 Q2

